

You can check out the detailed table-level and field-level data mappings between Core and AccountRight. These tables show the flow of data in both directions—from Core to AccountRight and vice versa. *Be sure to look at the arrows for the data flow direction.* These tables help you understand what data transfers between the two programs and how it can be adjusted in different situations.

Core Data	Dataflow	AccountRight Data
Chart of Accounts	<-->	Accounts
Class	<-->	Categories
Activity Items	<-->	Activities
Expense Items	<-->	Items
Employees	<-->	Employees
Vendors	<-->	Suppliers
Clients	<-->	Customers
Projects	<-->	Jobs
Time Entries	<-->	Activity Slips
Invoices	<-->	Invoices
Payments	<-->	Payments
Purchase Orders	<-->	Orders
Vendor Bills	<-->	Bills

Core Chart of Accounts	Dataflow	AccountRight Accounts	Format	Description	Core Max Length
Account_ID	<-->	UID	UUID	Unique identifier of the account	-
Account Number	<-->	Number	string	Unique account number	50
Account Name	<-->	Name	string	Name of the designated account	65
Account Type	<-->	Account Type	Enum	Type of account	-
Account Description	<-->	Description	string	Sample description of account	-
Account ID	<-->	DisplayID	string	Unique identifier of the account	-

Core Classes	Dataflow	AccountRight Categories	Format	Description	Core Max Length
Class_ID	<-->	UID	UUID	Unique identifier of the account	-
Name	<-->	DisplayID	string	Name of the designated class	50
IsActive	<-->	IsActive	Enum	Type of Class	-

Core Activity Items	Dataflow	AccountRight Activity Items	Format	Description	Core Max Length
Activity_ID	<-->	UID	UUID	Unique identifier of an activity	-
Activity ID	<-->	Display ID	string	Name of the activity	31
Description	<-->	Description	string	Description of the activity	100
		-	-	-	-
Income Account	<-->	Income Account	string	Income account associated with the activity	-
Cost Rate	<-->	Rate	decimal	Cost rate for the activity	-
Bill Rate	<-->	Rate	decimal	Bill rate for the activity	-
Billable=1	<-->	Chargeable	boolean	Indicates the activity is billable	-
Billable =0	<-->	Non Chargeable	boolean	Indicates the activity is non-billable	-

Core Expense Items	Dataflow	AccountRight Items	Format	Description	Core Max Length
Expense_ID	<-->	UID	UUID	Unique identifier of an expense	-
Expense ID	<-->	Display ID	string	ID of an expense	31
Description	<-->	Description	string	Description of an expense	100
Memo		Description	string	Additional information about an expense	-
Expense Account	<-->	Expense Account	string	Expense account name	65
Income Account	<-->	Income Account	string	Income account name	65
Billable=1	<-->	Chargeable	boolean	Indicates the expense is billable	-
Billable =0	<-->	Non Chargeable	boolean	Indicates the expense is non-billable	-
Cost Rate	<-->	Standard Cost	decimal	Default or predefined unit cost of an expense	-

Core Employee Data	Dataflow	AccountRight Employee Data	Format	Description	Core Max Length
Employee ID	<-->	Display ID	string	Employee name	65

First Name	<-->	First Name	string	Employee first name	45
Last Name	<-->	Last Name	string	Employee last name	45
Salary	<-->	Wage AnnualSalary	decimal	Salary of an employee	-
WeeklyStandard Hours	<-->	Wage HoursInWeeklyPayPeriod	double	Standard hours an employee works in a week	-
BillRate	<-->	EmployeeTimeBillingInfo CostPerHour	decimal	Cost per hour	-
Gender	<-->	Gender	Enum	Employee's gender	-
BirthDate	<-->	DateOfBirth	date	Employee's DOB	-
Street 1	<-->	Street	string	Street 1 address of the employee	55
City	<-->	City	string	Employee's city	45
State	<-->	State	string	Employee's state or province	50
Zip	<-->	Post Code	string	Zip or postal code of the employee's area	15
Country	<-->	Country	string	Employee's country or region	50
Phone	<-->	Phone1	Enum	Phone number of the employee	-
Mobile	<-->	Phone2	Enum	Cell phone number of the employee	-
Fax	<-->	Fax	Enum	Fax number of the employee	-
Email	<-->	Email	Enum	Email address of the employee	-
Skype	<-->	-	Enum	Skype name of the employee	-
Web	<-->	Website	Enum	Web address or URL	-

Core Vendor Data	Dataflow	AccountRight Supplier Data	Format	Description	Core Max Length
Vendor_ID	<-->	UID	string	Unique identifier of the vendor	65
Vendor ID	<-->	Display ID	string	Vendor name	45
First Name	<-->	Contact Name	string	Vendor first name	45
Last Name	<-->	-	string	Vendor last name	55
Street 1	<-->	Street	string	Street 1 address of the vendor	45

City	<-->	City	string	Name of the vendor's city	50
State	<-->	State	string	Name of the vendor's state or province	15
Zip	<-->	Post Code	string	Zip or postal code of the vendor's area	15
Country	<-->	Country	string	Name of the vendor's country or region	50
Phone	<-->	Phone1	Enum	Phone number of the vendor	-
Mobile	<-->	Phone2	Enum	Cell phone number of the vendor	-
Fax	<-->	Fax	Enum	Fax number of the vendor	-
Email	<-->	Email	Enum	Email address of the vendor	-
Skype	<-->	-	Enum	Skype name of the vendor	-
Web	<-->	Website	Enum	Web address or URL	-

Core Client Data	Dataflow	AccountRight Customer Data	Format	Description	Core Max Length
ClientID	<-->	DisplayID	string	Unique identifier of the client	65
Company	<-->	Company Name	string	Client's company name	55
First Name	<-->	First Name	string	First name of the client	45
Last Name	<-->	Last Name	string	Last name of the client	45
Street 1	<-->	Street	string	Street 1 address of the client	45
City	<-->	City	string	Name of the client's city	50
State	<-->	State	string	Name of the client's state or province	15
Zip	<-->	Post Code	string	Zip or postal code of the client's area	15
Country	<-->	Country	string	Name of the client's country or region	50
Phone	<-->	Phone1	Enum	Phone number of the client	-
Mobile	<-->	Phone2	Enum	Cell phone number of the client	-
Fax	<-->	Fax	Enum	Fax number of the client	-

Email	<-->	Email	Enum	Email address of the client	-
Skype	<-->	-	Enum	Skype name of the client	-
Web	<-->	Website	Enum	Web address or URL	-

Core Projects	Dataflow	AccountRight Jobs	Format	Description	Core Max Length
ProjectID	<-->	Number	string	Identifier of the parent project	65
Name	<-->	Name	string	Name of the project	100
Memo	<-->	Description	string	Extra information or details about a project	-
StartDate	<-->	StartDate	DateTime	Start day of the project (dd/mm/yy)	-
DueDate	<-->	FinishDate	DateTime	Project's due date or the date of completion (dd/mm/yy)	-
PercentComplete	<-->	PercentComplete	Decimal	Estimated percentage of completion	-
ClientID	<-->	LinkedCustomer	string	Identifier of the project's client	65
Contact	<-->	Contact	UUID	Identifier of the billing contact for the project	-
Status	<-->	IsActive	string	Current status of the project	-
Parent_ID	<-->	ParentJob	UUID	Identifier of the parent project	-
Manager_ID	<-->	Manager	UUID	Identifier of the project manager	-

Core Time Entries	Dataflow	AccountRight Time Entry	Format	Description	Core Max Length
Date	<-->	Date	DateTime	Date of the time entry	-
Billable Hours/Actual Hours	<-->	UnitCount	decimal	Billable/actual hours worked on a project	-
Bill Rate	<-->	Rate	decimal	Rate at which a client is billed per hour	-
Employee	<-->	Provider	object	Employee associated with the time entry	-
Description	<-->	Description	string	Description of the time entry	100
Client ID	<-->	Customer	object	Client for which the time entry is recorded	-

Project ID	<-->	Job	object		-
Activity ID	<-->	Activity	object	Activity for which time is entered	-

Core Invoices	Dataflow	AccountRight Invoices	Format	Description	Core Max Length
Invoice Date	<-->	Date	DateTime	Date on which the invoice was created	-
Client ID	<-->	Display ID	string	Name of the client being billed	65
Due Date	<-->	Promise Date	DateTime	Date when the invoice is due for payment	-
Invoice Number	<-->	Number	string	Invoice number	50
Item ID	<-->	Item ID	string	Service or expense item being billed	-
Memo	<-->	Journal Memo	string	Additional information about the invoice	-
Description	<-->	Description	-	-	-
Invoice Amount	<-->	Total Amount	decimal	Billed amount	-
Invoice Status	<-->	Status	Enum	Status of the invoice: posted or unposted	-

Core Payments	Dataflow	AccountRight Customer Payments	Format	Description	Core Max Length
Payment Date	<-->	Date	DateTime	Date of payment	-
Payment Type	<-->	Payment Method	Enum	Type of payment	-
Amount	<-->	Amount	decimal	Amount paid	-
Reference	<-->	Receipt Number	string	Reference number of the bill being paid	60

Core Purchase Orders	Dataflow	AccountRight Purchase Orders	Format	Description	Core Max Length
Vendor ID	<-->	Display ID	String	ID of the vendor associated with the purchase order	65
Date	<-->	Date	DateTime	Date when purchase order is created	-
Due Date	<-->	Due Date	DateTime	Due date of the purchase order	-
PO Number	<-->	Number	String	Purchase order number	50
Item ID	<-->	Item ID	String	Service or expense item being ordered	-
Description	<-->	JournalMemo	String	Description of the purchase order	-

Units	<-->	Quantity	Decimal	Number of expense units or service hours	10
Rate	<-->	Unit Price	Decimal	Rate of an item in the purchase order	10
Amount	<-->	Total Amount	Decimal	Total amount of the purchase order	-
Address	<-->	Ship To Address	String	Shipping address for the purchase order	55
Memo	<-->	Journal Memo	String	Additional notes for the purchase order	-

Core Vendor Bills (Items)	Dataflow	AccountRight Vendor Bills (Items)	Format	Description	Core Max Length
Vendor_ID	<-->	Vendor ID	UUID	Vendor identifier of the vendor bill	-
Vendor ID	<-->	Display ID	String	Vendor identifier of the vendor bill	65
Date	<-->	Date	DateTime	Date when a vendor bill was created	-
Due Date	<-->	Balance Due Date	DateTime	Date when a vendor bill should be paid	-
Number	<-->	Number	String	Vendor bill number	50
Item ID	<-->	Supplier Invoice Number	String	Service or expense item being billed	31
Description	<-->	Comment	String	Description of the vendor bill	100
Amount	<-->	Total Amount	Decimal	Vendor bill amount	-
Units	<-->	Bill Quantity	Decimal	Number of service hours or expense units received	-
Rate	<-->	Unit Price	Decimal	Per unit cost of the service or expense item	-

Core Vendor Bills (Accounts)	Dataflow	AccountRight Supplier (Accounts)	Format	Description	Core Max Length
Account	<-->	Account	String	Account to which the vendor bill is posted	-
Amount	<-->	Total Amount	Decimal	Vendor bill amount	-
Memo	<-->	Journal Memo	String	Additional information about the vendor bill	-